

Ontario Health ISAAC Application – Orthopedics

Hip & Knee Assessment Template

Version 2.0 Last Updated: March 2022



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ISAAC URLS

ISAAC Orthopedic Patient URLs

Patient Portal URL: https://promsortho.ontariohealth.ca/

Patient Portal URL (UAT testing only): <u>https://promsortho.pst.ontariohealth.ca</u> *This environment is only to be used for testing purposes and cannot have any real patient details.

ISAAC Orthopedic Admin URLs

Production Environment: https://promsorthoadmin.ontariohealth.ca/

Test Environment: <u>https://promsorthoadmin.pst.ontariohealth.ca</u> *This environment is only to be used for testing purposes and cannot have any real patient details.

File Upload Tab

This guide instructs the Site Admins on how to perform the Hip & Knee Assessment file upload.

Step 1: File Upload Template

- 1. Click on the File Upload menu.
- 2. Click on File Template tab.
- Select the "Hip & Knee Screening Assessment RCC" template from the Template Name dropdown.

| -ile Upl | oad | |
|---------------|--------------------|--|
| Upload File F | File Upload Status | FileTemplate |
| Template Name | LE Po RIC | T KNEE - RCC st-Surgery Assessment - RCC SHT HIP - RCC |
| | Hip | & Knee Screening Assessment - RCC |
| | RIC Ge | HTHE - RCC BHT KNEE - RCC neral Health Assessment - RCC -5D-5Ls - RCC |

- 4. Click on Download.
- 5. Downloaded template is in CSV file format. Refer to **Appendix:** Patient Template Data Elements and Score Legends.

<u>Note</u>: In case notepad is being used to update the data in the csv file ensure mentioning values in commas e.g. "0, 1, 3, 4"

| *Medical Record Number | *Health Card Number | *Assessment Date | *Laterality 0-RHip, 1-LHip, 3-RKnee, 4-LKnee | *Assessment Location | |
|------------------------|---------------------|------------------|--|----------------------|---|
| 1.0 | | | | | 8 |

Step 2: Upload File

To upload a completed file template:

- 1. Click on the File Upload menu. (The Upload File tab is the default.)
- 2. Select Upload File Type as "Hip & Knee Screening Assessment RCC" from the dropdown.
- 3. Browse for file and click on **Upload**. User will automatically be moved to the File Upload Status tab.

| File Up | oload | |
|---------------|-----------------|--|
| Upload File | File Upload Sta | atus FileTemplate |
| Upload File T | уре | Hip & Knee Screening Assessment - RCC \sim |
| File | | Browse |
| | | Upload |

Step 3: Check File Upload Status

The File Upload Status tab can be used to view the status of the File Upload or to search File Upload history.

- While file upload is being processed, the user will automatically be moved from the Upload File tab to the File Upload Status tab.
- 2. During upload, the Upload Status in the Search Results grid will read **In Progress**. Click the **Refresh** button to update the status.

| Upload Number | Upload Name | Upload Type | Upload Date | Upload Status | User |
|---------------|---------------|-------------|-----------------------|---------------|------------|
| 2855 | Test_File.csv | Patient | 2/22/2018 12:36:56 PM | In Progress | test.admin |

3. Once the file upload is complete, the Upload Status column will be updated to Completed, Errors, or Warning.

| | e Upload Status FileTo | emplate | | | |
|---|--|---|--|--|-------------------------------|
| Upload Type | | | \checkmark | | |
| User | | | \sim | | |
| Upload Date | 21 Nov 201 | 9 To 21 Nov 2019 | | | |
| | | | | | |
| | Search | | | | |
| | Search | | | | |
| Search Results | Search | | Filter By : | | ∽ Refre |
| Search Results | Search Upload Name | Upload Type | Filter By : Upload Date | Upload Status | ✓ Refre ser |
| Search Results Upload Number 4833 | Search Upload Name H1.csv | Upload Type Survey | Filter By : Upload Date 11/21/2019 9:12:04 AM | Upload Status Completed | Ser |
| Search Results Upload Number 4833 4832 | Search Upload Name H1.csv H1.csv | Upload Type Survey Survey | Filter By : Upload Date 11/21/2019 9:12:04 AM 11/21/2019 9:10:54 AM | Upload Status Completed Completed | Der Der Deshan.mohammed |
| Search Results Upload Number 4833 4832 4831 | Search Upload Name H1.csv H1.csv H1.csv H1.csv | Upload Type Survey Survey Survey | Filter By : | Upload Status Completed Completed Completed | Refre |

4. To view details of the status, click on the **Errors** or **Warning** hyperlink under Upload Status. The **Log Report** state the error and recommended course of action for you to take.

| Log Report | |
|--|---|
| Upload Number: | 4824 |
| User: | zeeshan.mohammed |
| Upload file name: | H1.csv |
| Upload Type: | Survey |
| Upload Date: | 11/19/2019 1:25:02 PM |
| Total number of records in the uploaded file: | 1 |
| Number of records processed successfully: | 0 |
| Number of records containing invalid data (see errors below): | 1 |
| Validation Errors | |
| Row 2 Invalid Assessment Location. Your recommended course of action includes: Please | use an Assessment Location of CO. CP or CT. |

To search for File Upload history:

- 1. Select the Upload Type and/or User from the dropdown.
- 2. Select an Upload Date range from and to.
- 3. Click on Search. The results are displayed in the Search Results grid below.
- 4. You can filter the search history by warnings, errors and both.

Note: Please refer to the "ISAAC Admin User Guide -orthopedics" for error details

Step 4: Validate Patient Data Update

- 1. Click on the Patient tab
- 2. Search for patient using HCN/MRN or Name.
- 3. Click View under Survey Results
- 4. Select **"Hip and Knee Screening Assessment"** under **Survey Name,** and see if the data has been updated.

| Survey Name: Hip and Knee Screening | g Assessment | |
|---|--|----------------------------|
| Assessment Date: 18-Nov-2019 | Channel: Clinic Telephone First Name: tes | st3 Surname: zee5 |
| Medical Record Number: zortho7 | Health Card Number: 4563208943 | |
| Survey Question | | Survey Answer |
| What part of your body are you visiting the | he clinic about today? (Select all that apply) | 0,1,3,4 |
| H A F H | | Displaying |
| | | Add Survey Response Edit D |
| | | |
| | | |

Appendix A: Version History

Document History

| Revision | Туре | Revision Date | Revised By | Revision Details |
|----------|-------|----------------------|---------------|---|
| 1.0 | Draft | November 27, 2019 | | |
| 2.0 | Final | March 1, 2022 | Joeanna Chung | Updated logo and terminology from CCO to OH Updated cover page and footer Updated table designs |
| | | | | |

Appendix B:

File Upload Template Data Elements

| Data Element | Definition | Format | Valid Values |
|---|---|---------------------------------------|---|
| * Medical Record Number | Patient identifier code that is unique within the healthcare facility. | CHAR 10 Alpha-numeric. | Consistent with CIHI NACRS and DAD definition and format. |
| * Health Card Number *Assessment | Patient's most recent health insurance number assigned by their provincial government of residence. The date of the Assessment was | CHAR 10 Alpha-numeric. YYYYMMDD | The following values are only to be used when unable to provide a Health Card Number. 0-insured resident of reporting province, but HCN not available. 1=not applicable, includes: out of province resident with unavailable HCN, Out of Country, no health insurance coverage from province of residence. Valid dates only. |
| Date | attempted | | |
| * Laterality 0- RHip, 1-LHip, 3- RKnee, 4-LKnee | Patient selected body part during the assessment | String | Valid Values : 0,1,3,4 For excel data entry, ensure that the values are separated by comma within the column. Spacing is crucial, there should be no spacing between the comma and digits – else the file will not upload successfully. In case notepad is being used to update the data in the csv file ensure mentioning values in commas e.g. "0,1,3,4 " |
| *Assessment Location | The channel utilized to fill the assessment. | Char 2 | CP - Clinic Paper |

Assessment Scores Legend

| What part of your body are you | visiting the clinic about today? |
|--------------------------------|----------------------------------|
| Answer Option | Score |
| Right Hip | 0 |
| Left Hip | 1 |
| Right Knee | 3 |
| Left Knee | 4 |